



காமராஜர் துறைமுக நிறுவனம்
कामराजर पोर्ट लिमिटेड
Kamarajar Port Limited
(A Company of Chennai Port Authority)
(Ministry of Ports, Shipping and Waterways - Government of India)



संख्या/KPL/CS/BSE/2026-27

13th August, 2026

The Corporate Relations Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001.

Scrip Code: (1) F.Y 2012-13: 961763
(2) F.Y 2013-14: 961845, 961847, 961851 and 961853

Sir/ Madam,

विषय/Sub: Submission of Unaudited Financial Results for the quarter ended June 30, 2026/ Outcome of the Board Meeting- Reg

Pursuant to Regulation 52 and 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Kamarajar Port Limited at its meeting held on 13th day of August 2026 have approved the Unaudited Financial Results for the quarter ended June 30, 2026. Accordingly, please find enclosed the following:

- Unaudited Financial Results along with the Limited review report issued by M/s. Jasminder Singh & Associates for the quarter ended June 30, 2026 pursuant to Regulation 51(2) and 52 of SEBI (LODR) Regulations, 2015.
- Information as required pursuant to Regulation 52(4) forming part of Financial Results.
- Security Cover certificate as per Regulation 54 of SEBI (LODR) Regulations, 2015, in the prescribed format.
- Regulation 52 (7) & 52 (7A) is not applicable as the proceeds have been fully utilized.

Registered Office :
No.17, Jawahar Building,
Rajaji Salai, Chennai - 600 001.
Phone : 044-2525 1666-70
Fax : 044-2525 1665
CIN : U45203TN1999PLC043322

पंजीकृत कार्यालय :
न. 17, जवाहर बिल्डिंग,
राजाजी सालै, चन्नै - 600 001.
फोन : 044-2525 1666-70
फैक्स : 044-2525 1665

Port Office :
Vallur Post, Chennai - 600 120.
Ph : 044-2795 0030-40 Fax : 044-2795 0002
पोर्ट कार्यालय : वल्लूर, पोस्ट, चन्नै - 600 120.
फोन : 044-2795 0030-40 फैक्स : 044-2795 0002
टोल फ्री संख्या / TOLL FREE NUMBER : 1800 - 425 - 1203

website : www.kamarajarport.in



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Pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Board approved the appointment of M/s. B. Thiagarajan & Co., as Internal Auditors for the Financial Year 2026-27 and 2027-28.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **Kamarajar Port Limited**

(R.Roopa)

Company Secretary & Compliance Officer

SBICAP Trustee Company Limited Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road, Churchgate, Mumbai - 400 020.	Catalyst Trusteeship Ltd. (erstwhile GDA Trusteeship Ltd) GDA House, Plot No.85, Bhusari Colony, (Right), Paud Road, Pune – 411 038.
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KAMARAJAR PORT LIMITED

CIN:U45203TN1999PLC043322

(A company of Chennai Port Authority)

(Ministry of Ports, Shipping & Waterways - Government of India)

Registered Office : 2nd Floor (North wing) & 3rd Floor, Jawahar building, 17, Rajaji Salai, Chennai 600 001.**Statement of Financial Results for the Quarter ended 30th June 2026**

(Rupees in lakhs)

S. No.	Particulars	Quarter ended			Year ended
		30 th June 2026	31 st March 2026	30 th June 2025	31 st March 2026
		Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	31,610.63	32,008.34	28,394.02	1,23,914.96
2	Other Income	1,070.98	1,028.17	1,042.40	4,132.58
3	Total Income (1+2)	32,681.61	33,036.51	29,436.43	1,28,047.54
4	Expenses				
	(a) Operating Cost	4,330.78	3,192.36	4,315.70	11,812.60
	(b) Employees benefits Expenses	680.96	580.53	647.03	2,550.80
	(c) Finance cost	1,011.40	991.63	1,056.42	4,103.46
	(d) Depreciation and amortisation expense	2,875.58	3,547.00	2,339.58	10,688.28
	(e) Other Expenses	1,493.72	1,918.23	1,517.19	6,521.34
	Total Expenses (4)	10,392.44	10,229.74	9,875.92	35,676.48
5	Profit Before Exceptional items and tax (3-4)	22,289.17	22,806.77	19,560.51	92,371.06
6	Exceptional Items	-	-	-	-
7	Profit Before Tax (5-6)	22,289.17	22,806.77	19,560.51	92,371.06
	Tax expense				
	(a) Current Tax	7,073.10	7,099.13	6,399.20	29,917.49
	(b) Deferred Tax	873.26	951.01	571.57	2,849.98
	(b) Tax relating to Earlier Years	-84.28	-	-	-
	Total Tax Expense (7)	7,862.08	8,050.14	6,970.78	32,767.47
8	Net Profit / (Loss) for the period	14,427.09	14,756.63	12,589.73	59,603.59
9	Other Comprehensive Income /(loss)	2.85	24.74	6.40	40.64
10	Total Comprehensive Income for the period (8-9)	14,429.94	14,781.37	12,596.13	59,644.24
11	Paid-up equity Share capital (Face Value Rs.10/- each)	30,000.00	30,000.00	30,000.00	30,000.00
12	Paid-up debt capital	29,706.07	29,702.55	29,692.84	29,702.55
13	Reserves excluding Revaluation reserve	3,20,069.19	3,05,639.25	2,88,591.13	3,05,639.25
14	Earning Per Share (EPS) - in Rs. #	4.81	4.92	4.20	19.87

Not annualised for quarterly figures

Note to Financial Results

- The above financial results have been prepared in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 as amended and the Indian Accounting Standards ("IND AS") notified under Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ('the Act') read with relevant rules thereunder and the other accounting principles generally accepted in India. Any application guidance/clarification/directions issued by the regulators are implemented as and when they are issued / applicable.
- The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 13.08.2026
- The above financial results for the quarter ended 30th June 2026 have been subjected to a limited review by the Statutory Auditors of the Company, M/s Jasminder Singh & Associates., Chartered Accountants.
- Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we report the following for Secured Redeemable Non-Convertible Bonds :
 - Redeemable at par, 117156 Nos of 15 Year bonds of Face Value - Rs.1000/- each amounting to Rs.11,71,56,000/- are due on 25.03.2028 with interest rates @ 7.67% to Retail Investors and 7.17% to others respectively, payable annually. The bonds are secured against the assets of the company viz. Small Craft Jetty - 1, 2 and 3 and General Cargo Berth pursuant to the terms of the Bond Trust Deed registered on 25.03.2013.
 - Redeemable at par, 1916630 Nos of 15 Year bonds of Face Value - Rs.1000/- each amounting to Rs.191,66,30,000/- are due on 25.03.2029 and 943142 Nos of 20 Year Bonds of Face Value - Rs.1000/- each amount to Rs.94,31,42,000/- are due on 25.03.2034 with interest rates @ 9% to Retail Investors and 8.75% to others, payable annually. The bonds are secured against the assets of the company viz. North Break Water pursuant to the terms of the Bond Trust Deed registered on 19.03.2014.

The Company is maintaining 100 % security cover as per the terms of the Bond Trust Deeds for both Bond issues.



5 Other Disclosure as per Regulation 52 (4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 (as amended) are given :

	Particulars	Quarter ended			Year ended
		30 th June 2026	31 st March 2026	30 th June 2025	31st March 2026
		Unaudited	Unaudited	Unaudited	Audited
1	Debt Equity Ratio	0.13	0.13	0.14	0.13
2	Debt Service Coverage Ratio	10.70	10.62	8.50	10.77
3	Interest Service Coverage Ratio	23.04	24.00	19.52	23.51
4	Outstanding Redeemable Preference Shares (Quantity)	NA	NA	NA	NA
5	Outstanding Redeemable Preference Shares	NA	NA	NA	NA
6	Capital redemption reserve	NA	NA	NA	NA
7	Debenture / Bond Redemption Reserve	6,072.88	5,958.67	5,616.03	5,958.67
8	Net Worth	3,50,069.19	3,35,639.25	3,18,591.13	3,35,639.25
9	Net Profit after tax	14,427.09	14,756.63	12,589.73	59,603.59
10	Earnings per equity share (Not annualised for the interim periods)				
	Earnings per share- Basic	4.81	4.92	4.20	19.87
	Earnings per share- Diluted	4.81	4.92	4.20	19.87
11	Current Ratio	2.06	2.46	2.85	2.46
12	Long Term debt to Working Capital	1.03	1.18	1.11	1.18
13	Bad Debts to Accounts Receivable Ratio	0.00%	0.35%	0.00%	0.25%
14	Current liability Ratio	0.30	0.21	0.22	0.21
15	Total Debts to total assets	0.09	0.10	0.11	0.10
16	Debtors Turnover	9.25	4.55	8.84	12.69
17	Inventory Turnover	NA	NA	NA	NA
18	Operating Margin (%)	79.42%	82.22%	77.18%	83.15%
19	Net Profit Margin (%)	44.14	44.67	42.77	46.55
20	Sector specific equivalent Ratios				
	Operating Ratio (Op. Exp to Op. Income)	20.58%	17.78%	22.82%	16.85%

Notes:

1) Debt Equity ratio = Total Debt / Shareholder's Equity

2) Debt Service coverage ratio = Earnings available for debt service/ Debt Service

Earning for Debt Service = Net Profit after taxes + Non-cash operating expenses like depreciation and other amortizations + Interest + other adjustments like loss on sale of Fixed assets etc.

Debt service = Interest & Lease Payments + Principal Repayments

3) Interest Service Coverage Ratio = Earnings before Interest and Tax/Interest Expense

4) Current Ratio = Current Assets/ Current Liabilities

5) Long Term debt to Working Capital = Non-Current Borrowings/Current Assets Less Current Liabilities

6) Bad Debts to Accounts Receivable Ratio = Bad Debts / Average Trade Receivables

7) Current liability Ratio = (Current Liabilities / Total Liabilities)

8) Total debts to total assets = Total Debt / Total Assets

9) Debtors Turnover = Revenue from operations / Average Trade Receivables

10) Operating Margin (%) = (Revenue from operations-operating cost-employee cost-other expenses)/Revenue from operations

11) Net Profit Margin (%) = Profit After Tax / Value of Sales & Services

12) Operating Ratio = (Operating Cost+Employee benefit cost+other expenses)/ Revenue from operations

6 Previous year / period figures have been regrouped / rearranged wherever necessary to confirm to the current period figures.

For and on behalf of the
Board of Directors



Place : Chennai
Date : 13.08.2026

(J P Irene Cynthia, I.A.S.,)
Managing Director
DIN: 08839241

[Handwritten signature]

For M/s Jasminder Singh & Associates
Chartered Accountants ,
Firm Reg.No.- 016192N



CA. Rajat
Partner

M. No. 575195
UDIN: 26575195EAQIRM5134

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Independent Auditor's Report on Limited Review of Interim Financial Information

The Board of Directors
Kamarajar Port Ltd.
Chennai.

Introduction

We have reviewed the accompanying statement of Unaudited financial results (the "Statement") of **Kamarajar Port Limited** (the "Company") for the Quarter ended **30th June 2026**, being submitted by the Company pursuant to the requirements of the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

This Statement is the responsibility of the Company's Management and have been approved by the Board of Directors. This Statement has been prepared in accordance with recognition and measurement Principles laid down in the Indian Accounting Standard 34 – "Interim Financial Reporting" and other relevant Indian Accounting Standards prescribed under Section 133 of The Companies Act, 2013 read with relevant Rules issued thereunder other Accounting Principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on this Statement based on our review.

Scope of Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

Based on our review, subject to limitation in scope mentioned in above paragraph, nothing has come to our attention that causes us to believe that the accompanying Interim Financial Information is not prepared, in all material respects, in accordance with applicable accounting standards and other recognized accounting practices and policies/guidelines/disclosures as per the Regulation 52 of the Listing Regulations.

For M/s Jasminder Singh & Associates
Chartered Accountants

CA. Rajat
Partner

FRN: 016192N

M. No.: 575195

Place: Chennai

Date: 13.08.2026

UDIN: 26575195EAQIRM5134



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Assets														
Property Plant and Equipment	General cargo berth, small craft jetty 1,2,3	52.59	212.77			224.07	3340.27		3829.70	134.06				134.06
Capital Work in Progress							63.87		63.87					
Rights of Use Assets							16.98		16.98					
Goodwill														



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
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												Relating to Column F		
Intangible Assets							8.08		8.08					
Intangible Assets under development														
Investments							42.33		42.33					
Loans							7.67		7.67					
Inventories							1.74		1.74					
Trade Receivable							36.24		36.24					
Cash & Cash Equivalence							255.15		255.15					



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

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04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
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												Relating to Column F		
Bank Balances other than cash and cash equivalents							354.00		354.00					
Others							157.70		157.70					
Total									4773.46					
Liabilities														
Debt Securities to which this certificate		11.67							11.67					



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													Relating to Column F	
pertains														
Other debt sharing Pari-passu charge with above debts						375.34			375.34					
Other Debts		Not to be filled												
Subordinated Debt														
Borrowings														
Bank Debt			31.57				2.5		34.07					



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

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												Relating to Column F		
Securities														
Others (security deposit and retention)							14.99		14.99					
Trade Payables							138.17		138.17					
Lease Liabilities														
Provisions							102.62		102.62					
Others							129.67		129.67					
Total	11.67		31.57			361.17	390.45		794.86	134.06				134.06



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
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												Relating to Column F		
Cover on Book Value	4.51													
Cover on Market Value										11.49				
		Exclusive Security cover ratio			Pari-passu security cover ratio									



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on June 30, 2026 has been extracted from the Unaudited books of accounts for the period ended June 30, 2026 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sspace Valuetech Consultants Private Limited dated **29th May 2025**. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

Sl No.	ISIN	Sanctioned Amount as on 30 th June 2026	Outstanding Amount as on 30 th June 2026	Interest Accrued as on 30 th June 2026	Total
1.	INE363007020	94.65 (Out of which 83 Crore has been redeemed during FY 2022-23)	11.67 Cr	0.22 Cr	11.89 Cr
2.	INE363007046				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created an exclusive charge on the securities of INR 134.06 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 & for the Non-Convertible Debentures issued by it for INR 11.89 Crore (Including Accrued interest).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority & Other Secured NCD. The list of assets on which the charge is provided below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	224.07 Cr	Pari Passu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	281.98	Exclusive Charge to Chennai Port Trust



**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

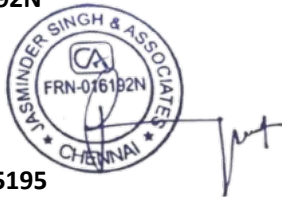
M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

- vii. Since the outstanding loan of INR 107.26 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For M/s. Jasminder Singh & Associates

Chartered Accountants

FRN.016192N



CA. Rajat

M.No. 575195

UDIN: 26575195ARPSR3591

Place: Chennai

Date: 13.08.2026

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Assets														
Property Plant and Equipment	North Break Waters	-	336.47	Yes	224.07 (refer note v)	-	3269.16		3829.70		-	670.83 (Refer Note ii)	-	670.83
Capital Work in Progress							63.87		63.87					
Rights of Use Assets							16.98		16.98					



[Handwritten signature]

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
Goodwill														
Intangible Assets							8.08		8.08					
Intangible Assets under development														
Investments							42.33		42.33					
Loans							7.67		7.67					
Inventories							1.74		1.74					
Trade Receivable							36.24		36.24					



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
Cash & Cash Equivalence							255.15		255.15					
Bank Balances other than cash and cash equivalents							354.00		354.00					
Others							157.70		157.70					
Total							4773.46		4773.46	670.83				670.83
Liabilities														



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
												Relating to Column F		
Debt Securities to which this certificate pertains				Yes	285.28 (Refer Note iii)				285.28			285.28 (Refer Note iii)		285.28
Other debt sharing Pari-passu charge with above debts				Yes	107.26 (Refer Note v)				107.26			107.26 (Refer Note v)		107.26
Other Debts		Not to be filled	11.67 (refer note v)						11.67					



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
Subordinated Debt														
Borrowings														
Bank			31.57				2.5		34.07					
Debt Securities														
Others (security deposit and retention)							14.99		14.99					
Trade Payables							138.17		138.17					



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
												Relating to Column F		
Lease Liabilities														
Provisions														
Others														
Total			43.24		504.46	-	276.03		823.73	670.83				
Cover on Book Value					0.79									



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
												Relating to Column F		
Cover on Market Value										2.35				
		Exclusive Security cover ratio			Pari-passu security cover ratio									



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on June 30, 2026 has been extracted from the unaudited books of accounts for the period ended June 30, 2026 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjae Valuetech Consultants Private Limited dated 29th May 2025. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 30 th June 2026	Outstanding Amount as 30 th June 2026	Interest Accrued as on 30 th June 2026	Total
1.	INE363O07053	365.54 Cr (Out of which Rs.80.39 Cr has been redeemed during FY 2023-24)	285.28	6.78	292.06
	INE363O07061				
	INE363O07079				
	INE363O07087				
	INE363O07095				
	INE363O07103				

Note: In the above mentioned ISIN: INE363O07053 and INE363O07087 was redeemed and those ISIN were not considered while calculating the Security Cover Ratio.

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ('the regulations').
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Authority for an outstanding of INR 113.01 Crore. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	224.07	Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

2.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	281.98	Exclusive Charge to Chennai Port Trust
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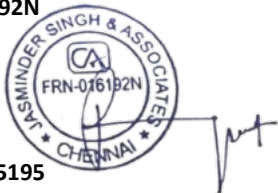
- vi. Since the outstanding loan of INR 107.26 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts – Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
1.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	281.98	M/s. Chennai Port Authority
2.	General Cargo Berth, Small Craft Jetty 1,2,3	52.59	Other Secured NCD

- viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For M/s. Jasminder Singh & Associates
Chartered Accountants
FRN.016192N

CA. Rajat
M.No. 575195
UDIN: 26575195BAECQZ1381
Place: Chennai
Date: 13.08.2026



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Assets														
Property Plant and Equipment	North Break Waters	-	336.47	Yes	224.07 (refer note v)	-	3269.16		3829.70		-	670.83 (Refer Note ii)	-	670.83
Capital Work in Progress							63.87		63.87					
Rights of Use Assets							16.98		16.98					

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
												Relating to Column F		
Goodwill														
Intangible Assets							8.08		8.08					
Intangible Assets under development														
Investments							42.33		42.33					
Loans							7.67		7.67					
Inventories							1.74		1.74					
Trade Receivable							36.24		36.24					

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

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Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
												Relating to Column F		
Debt Securities to which this certificate pertains				Yes	285.28 (Refer Note iii)				285.28			285.28 (Refer Note iii)		285.28
Other debt sharing Pari-passu charge with above debts				Yes	107.26 (Refer Note v)				107.26			107.26 (Refer Note v)		107.26
Other Debts		Not to be filled	11.67 (refer note v)						11.67					

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari passu Charge	Pari passu Charge	Pari passu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
Subordinated Debt														
Borrowings														
Bank			31.57				2.5		34.07					
Debt Securities														
Others (security deposit and retention)							14.99		14.99					
Trade Payables							138.17		138.17					

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

[illegible]

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

[illegible]

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on June 30, 2026 has been extracted from the unaudited books of accounts for the period ended June 30, 2026 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjae Valuetech Consultants Private Limited dated 29th May 2025. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 30 th June 2026	Outstanding Amount as 30 th June 2026	Interest Accrued as on 30 th June 2026	Total
1.	INE363O07053	365.54 Cr (Out of which Rs.80.39 Cr has been redeemed during FY 2023-24)	285.28	6.78	292.06
	INE363O07061				
	INE363O07079				
	INE363O07087				
	INE363O07095				
	INE363O07103				

Note: In the above mentioned ISIN: INE363O07053 and INE363O07087 was redeemed and those ISIN were not considered while calculating the Security Cover Ratio.

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ('the regulations').
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Authority for an outstanding of INR 113.01 Crore. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	224.07	Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

2.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	281.98	Exclusive Charge to Chennai Port Trust
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- vi. Since the outstanding loan of INR 107.26 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts – Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
1.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	281.98	M/s. Chennai Port Authority
2.	General Cargo Berth, Small Craft Jetty 1,2,3	52.59	Other Secured NCD

- viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For VCMV & Associates LLP
Chartered Accountants
Firm Registration Number: S200143

Vinay Kumar Jain
Membership Number 232058
UDIN: 26232058YSTRQ56663
Date: 13-08-2026

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

[illegible]

**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
Intangible Assets							8.08		8.08					
Intangible Assets under development														
Investments							42.33		42.33					
Loans							7.67		7.67					
Inventories							1.74		1.74					
Trade Receivable							36.24		36.24					
Cash & Cash Equivalence							255.15		255.15					

**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
Bank Balances other than cash and cash equivalents							354.00		354.00					
Others							157.70		157.70					
Total									4773.46					
Liabilities														
Debt Securities to which this certificate		11.67							11.67					

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

(all amounts in INR, Crore)

[illegible]

**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)														
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
Securities														
Others (security deposit and retention)							14.99		14.99					
Trade Payables							138.17		138.17					
Lease Liabilities														
Provisions							102.62		102.62					
Others							129.67		129.67					
Total	11.67		31.57			361.17	390.45		794.86	134.06				134.06

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

(all amounts in INR, Crore)

[illegible]

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2026

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on June 30, 2026 has been extracted from the Unaudited books of accounts for the period ended June 30, 2026 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sspace Valuetech Consultants Private Limited dated **29th May 2025**. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 30 th June 2026	Outstanding Amount as on 30 th June 2026	Interest Accrued as on 30 th June 2026	Total
1.	INE363O07020	94.65 (Out of which 83 Crore has been redeemed during FY 2022-23)	11.67 Cr	0.22 Cr	11.89 Cr
2.	INE363O07046				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ('the regulations').
- v. The company has created an exclusive charge on the securities of INR 134.06 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 & for the Non-Convertible Debentures issued by it for INR 11.89 Crore (Including Accrued interest).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority & Other Secured NCD. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	224.07 Cr	Paripassu Charge shared between M/s.

**Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company
period ended as at June 30, 2026**

**To, SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan, 122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020**

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

			Chennai Port Authority & M/s. Catalyst Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	281.98	Exclusive Charge to Chennai Port Trust

- vii. Since the outstanding loan of INR 107.26 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

**For VCMV & Associates LLP
Chartered Accountants
Firm Registration Number - S200143**

Vinay Kumar Jain
Membership Number - 232058
UDIN - 26232058CWZJWV4578
Date – 13-08-2026



காமராஜர் துறைமுக நிறுவனம்
कामराजर पोर्ट लिमिटेड
Kamarajar Port Limited
(A Company of Chennai Port Authority)
(Ministry of Ports, Shipping and Waterways - Government of India)



संख्या/KPL/CS/BSE/2026-27

13th August 2026

The Corporate Relations Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001.

Scrip Code: (1) F.Y 2012-13: 961763
(2) F.Y 2013-14: 961845, 961847, 961851 and 961853

विषय/Sub: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Reg

Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable as the proceeds have been fully utilized.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
for **Kamarajar Port Limited**

(R. Roopa)
Company Secretary & Compliance Officer

Registered Office :
No.17, Jawahar Building,
Rajaji Salai, Chennai - 600 001.
Phone : 044-2525 1666-70
Fax : 044-2525 1665
CIN : U45203TN1999PLC043322

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फैक्स : 044-2525 1665

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website : www.kamarajarport.in