

Kamarajar Port Limited

(A Mini Ratna Government of India Company)

CIN:U45203TN1999GOI043322

Regd. & Corp. Office 4th Floor, Super Speciality Diabetic Centre (Erstwhile DLB Building), Rajaji Salai, Chennai 600 001.
Tel: +91 (44) 2525 1666; Fax: +91 (44) 25251665; Website: www.ennoreport.gov.in

UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER 2016

| (Rs. In lacs) | | | | | |
|---------------|---|-----------------|------------------------------|---|----------------------------------|
| S. No. | Particulars | 6 Months ended | Corresponding 6 Months ended | Year to Date | Previous |
| | | 30.09.2016 | 30.09.2015 | Figures for Current Period ended 30.09.2016 | accounting year ended 31.03.2016 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | Audited |
| 1 (a) | Net Sales / Income from operations | 35147.32 | 29330.79 | 35147.32 | 61672.83 |
| (b) | Other Operating Income | 19.42 | 14.85 | 19.42 | 58.63 |
| | Total | 35166.74 | 29345.64 | 35166.74 | 61731.46 |
| 2 | Expenditure | | | | |
| | (a) Increase / decrease in stock in trade and work in progress | - | - | - | - |
| | (b) Consumption of raw materials | - | - | - | - |
| | (c) Purchase of traded goods | - | - | - | - |
| | (d) Employees Cost | 659.46 | 538.90 | 659.46 | 1221.42 |
| | (e) Depreciation | 946.72 | 897.41 | 946.72 | 1908.12 |
| | (f) Other Expenses | 3358.65 | 3026.27 | 3358.65 | 9082.13 |
| | Total | 4964.82 | 4462.58 | 4964.82 | 12211.67 |
| 3 | Profit from Operations before other Income, Interest and Exceptional Items (1-2) | 30201.92 | 24883.06 | 30201.92 | 49519.79 |
| 4 | Other Income | 624.89 | 1343.25 | 624.89 | 2653.94 |
| 5 | Profit Before Interest & Exceptional Items (3+4) | 30826.81 | 26226.31 | 30826.81 | 52173.74 |
| 6 | Interest | 3292.94 | 3486.41 | 3292.94 | 7555.54 |
| 7 | Exceptional Items | 18.91 | 6.82 | 18.91 | 29.85 |
| 8 | Profit (+) / Loss (-) from Ordinary activities before tax (5) - (6+7) | 27514.96 | 22733.08 | 27514.96 | 44588.35 |
| 9 | Tax Expense | 5872.00 | 4852.00 | 5872.00 | 9516.06 |
| 10 | Net Profit (+) / Loss (-) from Ordinary activities after tax (8-9) | 21642.96 | 17881.08 | 21642.96 | 35072.29 |
| 11 | Extraordinary Items (net of tax expense Rs) | - | - | - | - |
| 12 | Net Profit (+) / Loss (-) for the period (10-11) | 21642.96 | 17881.08 | 21642.96 | 35072.29 |
| 13 | Paid-up equity share capital (Face value of the share of Rs.10/- each) | 30000.00 | 30000.00 | 30000.00 | 30000.00 |
| 14 | Paid-up Debt Capital | 46012.13 | 46012.13 | 46012.13 | 46012.13 |
| 15 | Reserves excluding Revaluation reserve as per the Balance Sheet of previous accounting year | 120452.06 | 94255.47 | 94255.47 | 98809.10 |
| 16 | Debenture / Bond Redemption Reserve | 3247.12 | 2384.19 | 3247.12 | 2815.65 |
| 17 | Earning Per Share (EPS) | 7.21 | 5.96 | 7.21 | 11.69 |
| 18 | Debt Equity Ratio | 0.47 | 0.58 | 0.47 | 0.55 |
| 19 | Debt Service Coverage Ratio | 6.10 | 4.53 | 6.10 | 5.29 |
| 20 | Interest Service Coverage Ratio | 10.36 | 7.52 | 10.36 | 6.91 |

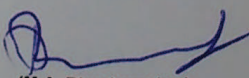
DSCR = Earnings before Interest and Tax / (Interest + Principal Repayment)
ISCR = Earnings before Interest and Tax / Interest Expenses

| | Additional Disclosure Pursuant to Regl ⁿ 52 (4) (other than SI No 12 &16-20 stated in above table) | Instruments | | Remarks |
|----|---|--|--|---|
| | | Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2012-13 | Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2013-14 | |
| a) | Credit rating | CRISIL - "AA/ Positive" CARE - "AA" Brick Work Ratings AA+ (SO) | ICRA - "AA" CARE - "AA" | CRISIL has upgraded the ratings to "AA/ Positive" from "AA/Stable". |
| b) | Previous Interest due date | 25.03.2016 | 25.03.2016 | No Bonds were due for redemption |
| c) | Interest Paid on | 21.03.2016 | 21.03.2016 | Annual Interest Paid |
| d) | Next interest due date | 25.03.2017 | 25.03.2017 | No Bonds are due for redemption |
| e) | Asset Cover | 100% | 100% | As on 30.09.2016 |
| f) | Networth (Rs. In lakhs) | 150452.06 | | As on 30.09.2016 |

Notes :

- The above statement of Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors on 9.12.16

For and on behalf of the Board of Directors of Kamarajar Port Limited


(M.A. Bhaskarachar)

Chairman Cum Managing Director

Place : Chennai
Date : 09.12.2016

SANKARAN & KRISHNAN
CHARTERED ACCOUNTANTS

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REVIEW REPORT OF KAMARAJAR PORT LIMITED, CHENNAI
FOR THE HALF YEAR ENDED 30.09.2016

"We have reviewed the accompanying statement of unaudited financial result of **KAMARAJAR PORT LIMITED., CHENNAI** for the half year ended 30.09.2016 This Statement is the responsibility of the Company's Management and had been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review engagement (SRE) 2410, engagement to review of Interim Financial Statements performed by Independent Auditors of the Entity issued by the Institute of Chartered Accountants of India. This Standard require that we plan and perform the review to obtain moderate assurance as to whether the Financial Statement are free from material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANKARAN & KRISHNAN
Chartered Accountants
FRN 003582S




M. BALACHANDRAN
PARTNER
Membership No. 16271

Place: Chennai
Date: 09.12.2016